

**SOUTH HUNTINGTON SCHOOL DISTRICT
BUDGET ADOPTION
BOARD OF EDUCATION MEETING
APRIL 12, 2022**



**CREATING THE
LEADERS OF TOMORROW**

FOCUS

- REVIEW WHAT WE'VE DONE
- ASSESS CURRENT NEEDS
- SUSTAIN DECISIONS WE MAKE

IT'S ABOUT THE PEOPLE

We educate approximately 5,700 students in-district, and employ about 1,200 personnel, including over 500 teachers.



IT'S ALSO ABOUT OUR COMMUNITY

PROPOSED BUDGET HIGHLIGHT:

0% Increase

to the District's Tax Levy

2022/2023 INSTRUCTIONAL HIGHLIGHTS

- **Academic Recovery Plan: Year 2**
 - Utilization of Permanent Substitute Teachers (same as year 1)
 - AIS Support Services/Programs
- **Inclusion of Culturally Relevant Literacy - Grades K-12: Providing cultural relevance to our diverse population through literary works.**
- **New Instructional Positions - 1 Language/ENL Teacher, 1 Technology Teacher MS/HS, .6 Librarian at Silas Wood Library/Makerspace**
- **New Courses at HS in Math, English, Health and Physical Education**
- **Expansion of Science Curriculum: Amplify Science in K - 5 and HMH Dimensions in 6-8**
- **Technology Support**
 - Chromebook Replenishment Schedule - 450 devices in 2022-23
 - Infrastructure updates: Birchwood, Countrywood, Stimson (Fiber optics/ Wireless expansion)
- **Continuity of special education programs and direct service staff for students with disabilities**
- **Maintenance of contracted services, i.e. BOCES Shared Services and tuition costs, for alternative education placements**

OUR 2022/23 STATE AID REALITY

- Executive Proposal: \$58,622,324
- Final Legislative Budget: \$58,393,951
- **Decrease of \$228,373**
 - We have made adjustments to absorb the difference

OUR 2022/23 STATE AID REALITY

In order to present a balanced budget the following changes have been made:

- Reduction of bus purchase allocation by \$105,000
- Reduction of health insurance code by \$64,014
- Increase use of reserves by \$59,359 (now allocating \$2.5 million)

REVIEW OF OUR REVENUE EXPECTATIONS

2022/2023

• Tax Levy:	\$121,832,088 (0% Increase)
• State Aid:	\$58,393,951
• Other Revenues:	\$8,878,000
Total Revenue:	\$189,104,039

USE OF RESERVES

Reserves Utilization

- ERS: \$550,000
 - TRS: \$350,000
 - Workers Comp.: \$600,000
 - EBALR: \$1,000,000
-
- Total Reserve Use : \$2,500,000
- (We will replenish the reserves where possible)

PLAN TO REDUCE RESERVE USE

As the district moves forward, the plan remains to reduce the use of reserves.
Adequate annual State Aid is a critical factor in this plan.

TRANSPORTATION (5000 CODES)



***Note: For 2022/23, the District has budgeted for the purchase of eight buses totaling approximately \$895,000. This is intended to address bus turnover, as well as athletic needs.**

FACILITIES PLANNING FOR 2022/23

Based upon the proposed State Aid for 2022/23, the district is currently planning to allocate approximately **\$1,000,000** for buildings and grounds maintenance as well as **\$4,000,000** in “Transfer to Capital” for Capital improvement projects. Also included are plans for one additional groundskeeper.

Planned Maintenance and Capital Projects include:

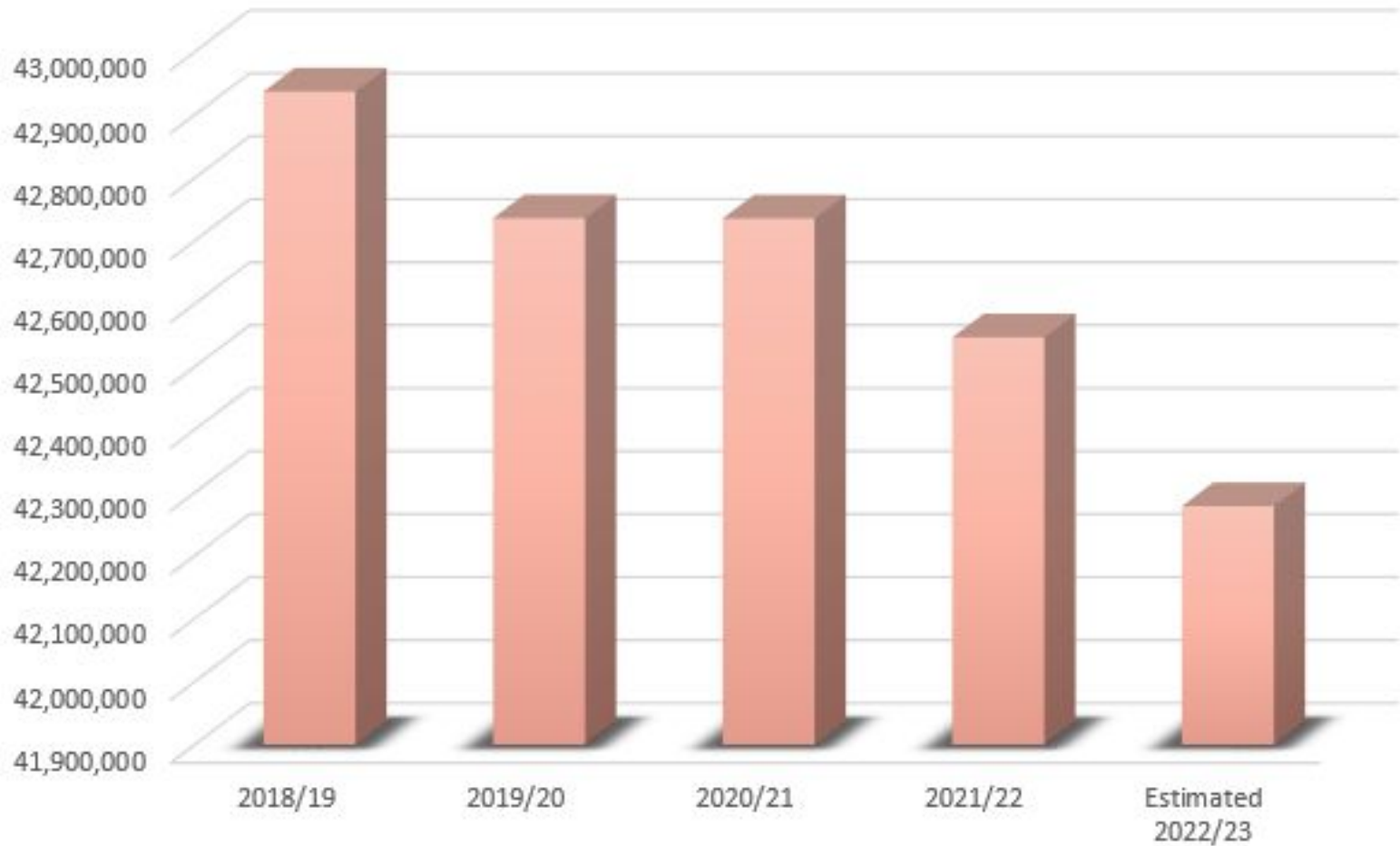
- District-wide – Vestibules (Teen Center property sale funding utilized to offset costs)
- Countrywood – Roof Repair
- Silas Wood – Library/Media-Makerspace Phase II
- Stimson – Small Forum
- Stimson – Public Address System (Smart Schools Funding)
- Walt Whitman – Public Address System
- Walt Whitman – Bleacher and Press Box Replacement
- Walt Whitman – Drainage
- Walt Whitman – Library Air Conditioning
- Memorial – Field Phase II

	<u>BUDGET/EXPENDITURE WITH STATE AID PROJECTIONS</u>			
	2022/2023	2021/2022	\$ INCR.	% INCR.
TAXATION (LEVY CAP)	\$121,832,088	\$121,832,088	\$0	0.00%
STATE AID	\$58,393,951	\$46,421,675	\$11,972,276	25.79%
OTHER	\$8,878,000	\$9,584,000	-\$706,000	-7.37%
TOTAL REVENUES	\$189,104,039	\$177,837,763	\$11,266,276	6.34%
RESERVE USE:				
ERS	\$550,000	\$650,000	-\$100,000	-15.38%
TRS	\$350,000	\$650,000	-\$300,000	-46.15%
WORKERS COMP.	\$600,000	\$600,000	\$0	0.00%
EBALR	\$1,000,000	\$700,000	\$300,000	42.86%
APPR. FUND BALANCE	\$3,900,000	\$4,500,000	-\$600,000	-13.33%
TOT. REV. + RESERVES + FUND BALANCE	\$195,504,039	\$184,937,763	\$10,566,276	5.71%
EXPENDITURES	\$195,504,039	\$184,937,763	\$10,566,276	5.71%

2021/22 ESTIMATED TAX RATE

ASSESSED VALUES			Variance	%	
TAX RATE CALCULATION			From Prior Year	Change	
	18/19	\$42,936,753	-\$148,338	-0.34%	
	19/20	\$42,735,923	-\$200,830	-0.47%	
	20/21	\$42,735,402	-\$521	0.00%	
	21/22	\$42,546,558	-\$188,844	-0.44%	
	ESTIMATED A.V. for 22/23	\$42,278,558	-\$268,000	-0.63%	
TAX LEVY (0.00%)		\$121,832,088			
TAX RATE CALCULATION	2022/2023	\$2,881.65 (Estimated)	PER \$1,000 A.V.		
	2021/2022	\$2,863.50	PER \$1,000 A.V.		
	INCREASE	\$18.15	PER \$1,000 A.V.		
	% INCREASE	0.63% (Estimated)			
Average Home Assessed Value	\$2,300	\$2,800	(AVE.) \$3,300	\$3,800	\$4,300
Average Home School Tax 22/23 (Est.)	\$6,628	\$8,069	\$9,509	\$10,950	\$12,391
Average Home School Tax 21/22	\$6,586	\$8,018	\$9,450	\$10,881	\$12,313
Average Annual Tax Increase (Est.)	\$41.75	\$50.82	\$59.90	\$68.98	\$78.05
Per Month Increase	\$3.48	\$4.24	\$4.99	\$5.75	\$6.50

ASSESSED VALUE HISTORY



TOTAL BUDGET – 2022/2023

<u>2022/23</u>	<u>2021/22</u>	<u>\$ Change</u>	<u>% Change</u>
\$195,504,039	\$184,937,763	\$10,566,276	5.71%

TAX LEVY INCREASE WILL BE = 0.00%

SCHOOL DISTRICT PROPERTY SALES

The following District owned properties are currently for sale:

- **PROPOSITION # 2 – West 23rd Street (Central Softball Field)**
 - Approximately \$786,400
 - Softball field previously relocated to Memorial
- **PROPOSITION # 3 – 2 Melville Road (Old Library)**
 - Approximately \$1,759,000
- **Final sales subject to voter approval**

SCHOOL DISTRICT PROPERTY SALES

Proceeds from these property sales will be utilized to offset costs associated with:

- Deconstructing the elementary portables
- Constructing new elementary Library/Media-STREAM Centers

Voter authorization is required to finalize these sales.

SCHOOL DISTRICT PROPERTY SALES

PROPOSITION # 2 – West 23rd Street (Central Softball Field)

- **BE IT RESOLVED** that the following proposition to obtain the approval of the voters of the District shall be placed on the ballot as a voter referendum at the 2022-2023 Budget Vote to be held on May 17, 2022 as follows:
- Shall the Board of Education of the South Huntington Union Free School District be authorized to sell to Dena Properties, L.L.C., at a price at or about Seven Hundred Eighty Six Thousand Four Hundred Dollars (\$786,400.00) subject to adjustment in accordance with the agreement of sale, certain real property commonly known as “Central Softball Field”, Huntington Station, New York Tax Map Nos. 0400-194.00-04.00-096.002 and 096.003 as more fully described in a legal description on file in the Office of the District Clerk; which sale shall be on substantially the terms and conditions set forth in a agreement of sale, as amended, on file in the Office of the District Clerk and expend all the proceeds of such sale of real property to undertake the deconstruction of elementary portable classrooms and the construction of elementary Library/Media-STREAM Centers all of the foregoing to include all labor, materials, equipment, apparatus and incidental cost related thereto and any costs associated therewith?

SCHOOL DISTRICT PROPERTY SALES

PROPOSITION # 3 – 2 Melville Road (Old Library)

- **BE IT RESOLVED** that the following proposition to obtain the approval of the voters of the District shall be placed on the ballot as a voter referendum at the 2022-2023 Budget Vote to be held on May 17, 2022 as follows:
- Shall the Board of Education of the South Huntington Union Free School District be authorized to sell to Rise In Spirit, Inc., at a price at or about One Million Seven Hundred Fifty-Nine Thousand Dollars (\$1,759,000.00) subject to adjustment in accordance with the agreement of sale, certain real property known by street address 2 Melville Road, Huntington Station, New York containing approximately +/- 1.5 acres of land with a building thereon as more fully described in a legal description on file in the Office of the District Clerk; which sale shall be on substantially the terms and conditions set forth in a agreement of sale, as amended, on file in the Office of the District Clerk and expend all the proceeds of such sale of real property to undertake the deconstruction of elementary portable classrooms and the construction of elementary Library/Media-STREAM Centers all of the foregoing to include all labor, materials, equipment, apparatus and incidental cost related thereto and any costs associated therewith?

GOALS FOR 2022/2023

- Continuous strive for excellence
- Enhance opportunities and meet the needs of all students
- Close achievement gaps
- Continue to address “unfinished” learning through our Academic Recovery Plan due to the pandemic
- Continuity of programs
- Strengthen community partnerships
- Fiscal sustainability including reducing reserve reliance as State Aid increases
- Safety and enhancement of Facilities & Grounds



UPCOMING BUDGET PRESENTATION DATES

April 26, 2022: BOCES Budget Vote/Special Board of Education Meeting, JKAO

May 10, 2022: Public Hearing of Budget/Board of Education Meeting, JKAO

May 17, 2022

BUDGET/REFERENDUMS VOTE & BOARD OF EDUCATION
ELECTIONS, Walt Whitman High School, 3-10 pm
Board of Education Meeting, Walt Whitman High School,
7:30 pm